

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 9, 2006

REGISTRATION NO.: 24951

BONDS ISSUED BY: Lincoln County R-III School District of Troy, Missouri

AMOUNT OF ISSUE: \$12,000,000.00 (a portion of \$22,000,000 authorized) COUNTY: of Lincoln

DATE OF ISSUE: June 14, 2006 (Series 2006A) MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, equipping and furnishing of Phase I of a second high school, additional classrooms at the William R. Cappel Elementary School and Troy Primary School; to the extent funds are available to complete other remodeling and repair improvements to the District's facilities and upgrade computer technology systems and to pay the cost of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000%	\$ 2,000,000.00	03/01/2021
5.000%	2,000,000.00	03/01/2022
5.000%	2,000,000.00	03/01/2023
5.000%	2,000,000.00	03/01/2024
5.000%	2,000,000.00	03/01/2025
5.000%	1,750,000.00	03/01/2026
4.500%	250,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing on March 1, 2021 through March 1, 2025 and \$1,750,000 principal amount of bonds maturing on March 1, 2026 may be called on and after March 1, 2016 without premium.\*\*

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$12,382,590.00

INTEREST RATE: 4.714%

ASSESSED VALUATION: \$335,705,969

INDEBTEDNESS: (Including this issue) \$49,491,604

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...3,799 No...2,147

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*\$250,000 principal amount of bonds maturing on March 1, 2026 may be called on and after March 1, 2011 without premium